

Eaton Vance Corp.
Balance Sheet
(in thousands, except per share figures)

	January 31, 2019	October 31, 2018
Assets		
Cash and cash equivalents	\$ 449,157	\$ 600,696
Management fees and other receivables	223,898	236,736
Investments	1,010,558	1,078,627
Assets of consolidated CLO entity:		
Cash	45,895	216,598
Bank loan investments	1,046,102	874,304
Other assets	4,241	4,464
Deferred sales commissions	48,515	48,629
Deferred income taxes	42,531	45,826
Equipment and leasehold improvements, net	60,079	52,428
Intangible assets, net	79,057	80,885
Goodwill	259,681	259,681
Loan to affiliate	5,000	5,000
Other assets	61,391	95,454
Total assets	<u>\$ 3,336,105</u>	<u>\$ 3,599,328</u>
Liabilities, Temporary Equity and Permanent Equity		
Liabilities:		
Accrued compensation	\$ 77,280	\$ 233,836
Accounts payable and accrued expenses	80,028	91,410
Dividend payable	48,887	51,731
Debt	619,887	619,678
Liabilities of consolidated CLO entities:		
Senior and subordinated note obligations	840,929	873,008
Line of credit	68,458	-
Other liabilities	94,259	154,185
Other liabilities	111,044	131,952
Total liabilities	<u>1,940,772</u>	<u>2,155,800</u>
Commitments and contingencies		
Temporary Equity:		
Redeemable non-controlling interests	326,589	335,097
Total temporary equity	<u>326,589</u>	<u>335,097</u>
Permanent Equity:		
Voting Common Stock, par value \$0.00390625 per share:		
Authorized, 1,280,000 shares		
Issued and outstanding, 422,935 and 422,935 shares, respectively	2	2
Non-Voting Common Stock, par value \$0.00390625 per share:		
Authorized, 190,720,000 shares		
Issued and outstanding, 115,164,641 and 116,527,845 shares, respectively	450	455
Additional paid-in capital	-	17,514
Notes receivable from stock option exercises	(7,875)	(8,057)
Accumulated other comprehensive loss	(55,933)	(53,181)
Retained earnings	1,131,094	1,150,698
Total Eaton Vance Corp. shareholders' equity	<u>1,067,738</u>	<u>1,107,431</u>
Non-redeemable non-controlling interests	1,006	1,000
Total permanent equity	<u>1,068,744</u>	<u>1,108,431</u>
Total liabilities, temporary equity and permanent equity	<u>\$ 3,336,105</u>	<u>\$ 3,599,328</u>