

Eaton Vance Corp.
Balance Sheet
(in thousands, except per share figures)

	<u>July 31,</u> <u>2019</u>	<u>October 31,</u> <u>2018</u>
Assets		
Cash and cash equivalents	\$ 527,708	\$ 600,696
Management fees and other receivables	234,146	236,736
Investments	1,044,026	1,078,627
Assets of consolidated CLO entities:		
Cash	87,755	216,598
Bank loans and other investments	1,706,350	874,304
Other assets	21,983	4,464
Deferred sales commissions	52,333	48,629
Deferred income taxes	37,197	45,826
Equipment and leasehold improvements, net	70,534	52,428
Intangible assets, net	76,957	80,885
Goodwill	259,681	259,681
Loan to affiliate	5,000	5,000
Other assets	95,195	95,454
Total assets	<u>\$ 4,218,865</u>	<u>\$ 3,599,328</u>
Liabilities, Temporary Equity and Permanent Equity		
Liabilities:		
Accrued compensation	\$ 176,405	\$ 233,836
Accounts payable and accrued expenses	78,504	91,410
Dividend payable	50,676	51,731
Debt	620,304	619,678
Liabilities of consolidated CLO entities:		
Senior and subordinated note obligations	1,620,598	873,008
Other liabilities	81,175	154,185
Other liabilities	115,633	131,952
Total liabilities	<u>2,743,295</u>	<u>2,155,800</u>
Commitments and contingencies		
Temporary Equity:		
Redeemable non-controlling interests	346,163	335,097
Total temporary equity	<u>346,163</u>	<u>335,097</u>
Permanent Equity:		
Voting Common Stock, par value \$0.00390625 per share:		
Authorized, 1,280,000 shares		
Issued and outstanding, 422,935 and 422,935 shares, respectively	2	2
Non-Voting Common Stock, par value \$0.00390625 per share:		
Authorized, 190,720,000 shares		
Issued and outstanding, 113,042,392 and 116,527,845 shares, respectively	442	455
Additional paid-in capital	-	17,514
Notes receivable from stock option exercises	(7,919)	(8,057)
Accumulated other comprehensive loss	(59,935)	(53,181)
Retained earnings	1,195,775	1,150,698
Total Eaton Vance Corp. shareholders' equity	<u>1,128,365</u>	<u>1,107,431</u>
Non-redeemable non-controlling interests	1,042	1,000
Total permanent equity	<u>1,129,407</u>	<u>1,108,431</u>
Total liabilities, temporary equity and permanent equity	<u>\$ 4,218,865</u>	<u>\$ 3,599,328</u>